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Presence of *Myotis alcathoe* Helversen & Heller, 2001 (Chiroptera: Vespertilionidae) in the Iberian Peninsula

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In a survey of bats from La Rioja (Spain), several specimens of the *mystacinus* group were captured at different mountain localities. Genetic and morphologic analyses have revealed the presence of two lineages within this group in La Rioja. The lineages have been identified as corresponding to two different species: *Myotis mystacinus* sensu stricto and the recently described *M. alcathoe*. Both species were found using the same nocturnal refugia (caves) and the same forest habitats. This study extends the distribution of *M. alcathoe* west and southwards and adds a new mammal species to the Iberian fauna.

Key words: bats, Myotis mystacinus, M. alcathoe, distribution, Iberia, mtDNA

Introduction

In the last few years, a surprisingly high number of cryptic species have been found among European bats (Mayer and Helversen, 2001), particularly within the vespertilionid genera Plecotus (Kiefer et al., 2002; Juste et al., 2004) and Myotis (Castella et al., 2000; Helversen et al., 2001). Myotis mystacinus (Kuhl, 1817) was considered a single species until recently, but it has turned out to be a species group with as many as four different taxa recognised at present in the Western Palaearctic. Myotis brandtii (Eversmann, 1845) was historically the first species to be reinstated based on morphological differences from M. mystacinus (Hanák, 1965). Later, Volleth (1987) distinguished two new lineages: Myotis sp. A and *Myotis* sp. B, based on the different distribution of active nucleolus organiser regions (NORs). In a thorough morphological revision, Benda and Tsytsulina (2000) assigned the Myotis sp. A lineage to the species Myotis aurascens Kusjakin, 1935, whereas Helversen et al. (2001) almost simultaneously described the lineage Myotis sp. B as Myotis alcathoe Helversen and Heller, 2001, based on differences in morphology, ecological preferences and mitochondrial DNA sequences (ND1 and 12S rRNA). In a recent phylogenetic study, Ruedi and Mayer (2001) have shown that despite morphological similarity, M. mystacinus and M. brandtii split a long time ago. The latter species is the only Palaearctic member of an otherwise monophyletic American clade. Similarly, Mayer and Helversen (2001) found that *M. mystacinus* and *M. alcathoe* also split long ago and that they are not sister clades. The evolutionary relationships between *M. mystacinus* and *M. aurascens*, remain unclear.

Regarding the distribution of these forms occurring in the West Palaearctic, M. brandtii is found mainly across central and northern Europe, being generally absent in the Mediterranean basin, although it has been reported from Italy and the Balkans (Gerell, 1999a; Benda and Tsytsulina, 2000). The species M. alcathoe was first described as endemic from the Balkans and Hungary (Helversen et al., 2001), and later reported from France (Ruedi et al., 2002) and Slovakia (Benda et al., 2003). Myotis aurascens seems to be distributed from the Balkans eastwards to Anatolia, Crimea and the Caucasus until Kazakhstan, whereas M. mystacinus is spread across most of Europe except in the east where it does not seem to overlap with M. aurascens (Benda and Tsytsulina, 2000). Of the *mystacinus* group only the species M. mystacinus has been reported so far from the Iberian Peninsula and shows a fragmented distribution, restricted

to mountain ranges in the northern half of the Iberian Peninsula (Fig. 1). Indeed, it is considered among the rarest bats in Iberia (Fernández and Ibáñez, 1989; Ibáñez *et al.*, 1992; Agirre-Mendi, 2002). Recently, Benda and Tsytsulina (2000) have suggested that the Iberian *M. mystacinus* is significantly larger than other European bats and have proposed their taxonomic distinction at subspecific level as *M. m. occidentalis* Benda, 2000.

In an ongoing faunal study of the 'La Rioja' autonomic region (Northern Spain), several specimens of bats of the *mystacinus* group were captured. The results of their morphological and genetic examination are described here and show the presence of *M. alcathoe* in Iberia, extending considerably the known distribution of this recently described species.

MATERIAL AND METHODS

Study area

The 'La Rioja' region is a small area (5,045 km²) located in central northern Iberia (42°39'-41°55'N;

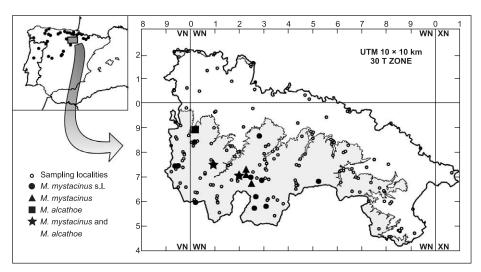


Fig. 1. Left: distribution of bats of the *mystacinus* group in Iberia (Aihartza, 2001; Fernández-Gutiérrez, 2002; Gerell, 1999*b*; Woutersen and Bafaluy-Zoriguel, 2001). Right: sampling localities in La Rioja (Spain). Shade area > 800 m a.s.l.

3°08'-1°41'W) (Fig. 1). Despite its small size, La Rioja shows a diverse mosaic of landscapes and habitats. Climate and vegetation types are strongly correlated with altitude, which ranges from 260 m at the Ebro river in the north of the region to over 2,200 m in the mountains of the 'Sistema Ibérico' range in the south-western corner. In turns the lowlands, which are mainly under agricultural use, show strong Mediterranean influences. The mountain slopes have high humidity (rainfall over 1,000 mm) and were originally covered by a mixture of broad-leaved (*Fagus sylvatica* and *Quercus* sp.) and pine (*Pinus sylvestris*) forests (Fernández *et al.*, 1989; Martínez-Abaigar *et al.*, 1994).

Sampling

From 1984 to 2003 a total of 197 localities were sampled for bats in La Rioja (Fig. 1). The sampling was carried out by setting up mist-nets over or near water surfaces (on 195 nights) or at the entrance of nocturnal refugia, caves and mines (on 174 nights).

A total of 25 bats of the *mystacinus* group were captured during the survey. Two older additional bibliographic records from the area (Ibáñez *et al.*, 1992) were also included in the study. Five museum specimens (preserved at the Estación Biológica de Doñana' scientific collections — EBD) were used for morphological and molecular comparisons and five additional samples of DNA of released bats were analysed (Appendix). Bats in the field were studied externally, measured (forearm length), identified and released. Wing punches were taken from some specimens, following procedures set out in Worthington Wilmer and Barratt (1996), to permit genetic study.

Genetic Analysis

DNA was extracted from tissue samples following standard phenol/chloroform protocols (Maniatis et al., 1989) or from wing biopsies preserved in ethanol following Higuchi et al. (1988). A fragment of subunit 1 of the mitochondrial NADH dehydrogenase (ND1) gene was amplified using primers ER65 and ER66 (Mayer and Helversen, 2001). The PCR cocktail (20 µl final reaction volume) included 2 µl of DNA extract, 1 µl of each primer (10 µM), 0.8 µl of MgCl₂ (50 mM), 0.16 µl dNTP (25 mM), 0.5 unit of taq-polymerase with appropriate buffer and H₂O. Thermocycling consisted of 5' initial denaturation at 94°C, followed by 40 cycles at 94°C (30"), 63°C (30") and 72°C (1'30"), with a final extension at 72°C (5'). The fragment was sequenced directly from purified PCR product using an ABI 3100 automated sequencer (Applied Biosystems, Warrington, UK) following manufacturer's protocols. The partial sequences were aligned and edited using the program Sequencher 4.1 (Gene Codes Corp.) and inspected by eye. For species identification purposes, orthologous sequences of the European species of the *mystacinus* group (*Myotis mystacinus*, *M. alcathoe*, *M. aurascens* and *M. brandtii*) were obtained from GenBank (Helversen *et al.*, 2001; Mayer and Helversen, 2001) and included in the alignment. The best fitting substitution model was selected with hierarchical likelihood ratio tests (LRT — Modeltest, Posada and Crandall, 1998). Then, absolute differences and corrected distances between sequences were estimated using PAUP* 4.0b10 software (Swofford, 2000) and MEGA v. 2.1 (Kumar *et al.*, 2001).

RESULTS

Genetic Analysis

A 565 bp fragment of the mitochondrial ND1 gene was sequenced from eight specimens from La Rioja. Sequences showed no evidence of heteroplasmy and the alignment, including the reference sequences from GenBank, showed 124 variable positions (Table 1), most of them being transitions and located in third positions. The sample consisted of four different haplotypes, two of them were new haplotypes and are deposited in the GenBank (accession numbers are given in Appendix).

Two clearly distinct lineages were found in the Iberian ND1 sequences that showed 16.3% corrected distance between them and over 16% with respect to M. brandtii. One of the lineages (Mmy 936, 937, 945, and 946) showed corrected distances < 0.3% and 0.8%, respectively, compared to the sequences of M. mystacinus and M. aurascens from the GenBank (Tables 1 and 2). Moreover, two individuals of this lineage shared the same haplotype with specimens of M. mystacinus from Germany (AY027848) and Spain (AY027847). Two other sequences (Mmy 104 and 968) clearly belonged to this lineage, but did not reach the 565 bp length in their sequences and were not included in further analyses.

TABLE 1. Polymorphic sites identified in the alignment of mitochondrial ND1 sequences from 8 bats of the M. mystacinus group from La Rioja, Spain (see Appendix) and orthologous sequences of M. mystacinus (AY027848Mmy), M. alcathoe (AY027836Mal), M. aurascens (AY027844Mau), and M. brandtii (AY027851Mbr) deposited in the GenBank by Helversen et al. (2001) and Mayer and Helversen (2001)

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				11111	111111111	1111112222	22222222	
Specimen	Haplo	11222233	3444456778	8999901122	2234555667	7888890000	1122444455	
	type	6928124767	9023880252	4036914703	6937039381	7012381568	3959136919	
AY027836Mal Hungary	-	TTTGGAGGCA	TCACCTAAAT	ACAACGCTGC	CCICICIICC	ACATAATACC	CTCCTGTCTA	
Mal935 La Rioja	-							
Mal944 La Rioja	-		:	:		:	:	
Mal947 La Rioja	_	:	:	:	:	:	:	
Mal105 La Rioja	_							
AY027832Mal Greece	7	A	:	GAT	T			
AY027851Mbr Germany	4	C.CAAGAAAG	C. TT.CGC	TCA.	TT.TC.CC	C.C.CGTT	TCTTCA.G	
AY027844Mau Greece	33	CCCAA.AAA.	CT.GG.C	.TG.TTT	ATC.CTC.TT	GT.C.GCT	T.T.CACAC.	
AY027848Mmy Germany	5	CCCAA.AAA.	CT.GG.C	GTG.TTT	ATC.CTTT	GT.C.GT	T.T.CACAC.	
Mmy945 La Rioja	5	CCCAA.AAA.	CT.GG.C	GTG.TTT	ATC.CTTT	GT.C.GT	T.T.CACAC.	
Mmy946 La Rioja	5	CCCAA.AAA.	CT.GG.C	GTG.TTT	ATC.CTTT	GT.C.GT	T.T.CACAC.	
Mmy936 La Rioja	9	CCCAA.AAA.	CT.GG.C	.TG.TTT	ATC.CTTT	GT.C.GT	T.T.CACAC.	
Mmy937 La Rioja	7	CCCAA.AAA.	CT.GG.C	GTG.TTT	ATC.CTTT	GT.C.GT	T.T.CACAC.	
		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				
		22222222	233333333	333333333	344444444	444444444	455555555	5555
	Haplo	6681188899	9000133334	4456789999	9112223344	4555567789	9112223334	4445
	type	1470323817	8346203692	8946210367	9140362814	7013901793	8360581230	1368
AY027836Mal	_	TCGCAATCTC	TCAACTACAC	CIGCCICGCC	ATGCCTAGIT	TCTATTTCCC	CITCITITCI	CATT
Mal935 La Rioja	_							:
Mal944 La Rioja	-							:
Mal947 La Rioja	_			:		:		:
Mal105 La Rioja	_							:
AY027832Mal Greece	7		:	:	A			:
AY027851Mbr Germany	4	CAAA.CC	CGTC.TCT	.CATTCTA.T	.CATTCCC	C.CC.CC.I.	.CATACCC	D.
AY027844Mau Greece	3	.A.AGTCT	CIG. ICGIC.	TCA.TCTAT.	GCACGA	CTC.CATT	TCCTC	H.CC
AY027848Mmy Germany	5	.A.AGTCT	CTG. TCGTC.	TCA.TCTAT.	GCACGA	CTC.CATT	TCCTC	H.C.
Mmy945 La Rioja	S	.A.AGTCT	CIG. ICGIC.	TCA.TCTAT.	GCACGA	CTC.CATT	TCCTC	H.C.
Mmy946 La Rioja	S	.A.AGTCT	CTG. TCGTC.	TCA.TCTAT.	GCACGA	CTC.CATT	TCCTC	H.C.
Mmy936 La Rioja	9	.A.AGTCT	CTG. TCGTC.	TCA.TCTA	GCACGA	CTC.CATT	TCCTC	H.C.
Mmy937 La Rioja	7	.A.AGTCT	CTG. TCGTC.	TCA.TCTA	GCACGA	CTC.CATT	TCCTC	H.C.

TABLE 2. Differences among haplotypes within the *mystacinus* group across a 561 bp fragment of the mitochondrial ND1 gene. The lower half of the matrix shows absolute differences and the upper half corrected distances according to a HKY85 model. Haplotypes information in Table 1

Haplotype	1 (Mal)	2 (Mal)	3 (Mau)	4 (Mbr)	5 (Mmy)	6 (Mmy)	7 (Mmy)
1 (Mal)	_	0.011	0.172	0.165	0.167	0.162	0.164
2 (Mal)	6	_	0.165	0.171	0.159	0.155	0.157
3 (Mau)	82	79	_	0.167	0.007	0.007	0.008
4 (Mbr)	80	82	80	_	0.176	0.171	0.174
5 (Mmy)	80	77	4	84	_	0.004	0.002
6 (Mmy)	78	75	4	82	2	_	0.002
7 (Mmy)	79	76	5	83	1	1	_

The other lineage (Mal 135, 935, 944 and 947) shared a unique haplotype that showed a genetic distance at the ND1 fragment of 0 and 1.1% with respect to the two known sequences of *M. alcathoe* (Tables 1 and 2).

Morphological Comparisons

The specimens identified as belonging to the *M. mystacinus/aurascens* lineage, showed dorsally greyish pelage, a relatively broad and rather rounded base of the upper canine. This dental character can tell the two species apart (P. Benda, in litt.). The four specimens identified as belonging to the *M. alcathoe* lineage were clearly smaller in external measurements than the six

M. mystacinus/aurascens for both males (Table 3) and females (forearm length 32.5 and 33.0 mm in M. alcathoe and 34.9 mm in M. mystacinus/aurascens). Two specimens identified as M. alcathoe showed reddish brown dorsal colouration but the other two M. alcathoe showed a greyish coloration similar to the *M. mystacinus/aurascens* specimens. Both greyish and reddish brown forms of M. alcathoe had pinkish on the internal basal surface of the ears and hairless areas of the face. The only skull of the Spanish M. alcathoe showed the anterior upper premolar located slightly off the tooth-row and displaced internally, which also showed a more developed cingulum cusp than the specimens of the M. mystacinus/aurascens lineage.

Table 3. Measurements ($\bar{x} \pm 1$ SD) of male specimens of *M. alcathoe* and *M. mystacinus* from La Rioja (Spain) and conspecifics from Greece (Helversen *et al.*, 2001) and Slovakia (Benda *et al.*, 2003). Acronyms: FA: forearm length; GSL: greatest skull length; CBL: condylobasal length; ZW: zygomatic width; M^3 – M^3 : width across upper third molars; C– M^3 : length of the upper tooth-row; BCW: braincase width; ML: mandibular length; C– M_3 : length of the lower tooth-row. Sample size in parentheses

Trait		M. mystacinus		
Trait	La Rioja	Greece	Slovakia	La Rioja
FA	31.5 (2)	30.5 (1)	31.3 (1)	33.5 ± 0.19 (6)
GSL	12.9(1)	_	12.66 (1)	13.25 (2)
CBL	12.3 (1)	11.70(1)	12.20 (1)	13.15 (2)
ZW	8.0(1)	7.87 (1)	8.22 (1)	8.30(1)
M^3-M^3	5.0(1)	5.15 (1)	5.26(1)	5.20(1)
$C-M^3$	4.8 (1)	4.80 (1)	4.90(1)	5.35(2)
BCW	6.4(1)	_ ` ` ´	6.41(1)	6.75 (2)
ML	9.2 (1)	9.01 (1)	9.31 (1)	9.85 (2)
C-M ₃	5.2 (1)	5.05 (1)	5.20 (1)	5.70(2)

Habitat Preference

Despite intensive sampling, bats of the mystacinus group were found only in the humid mountain areas of the southwest of La Rioja (Fig. 1). Both species were captured in the same habitats and in fact, M. mystacinus/aurascens was also caught in two out of the three known localities for M. alcathoe (Fig. 1). Altitudinal range varied from 790 to 1,390 m for M. alcathoe and from 914 to 1,460 m for M. mystacinus/M. aurascens. Both species were captured at the entrance of the same nocturnal refugia, and also using the same beech forest. Besides, M. alcathoe was captured in riparian forest and M. mystacinus in Scottish pine forests.

DISCUSSION

The presence of two lineages in the mitochondrial DNA sequences of ten bats from La Rioja indicates that two species within the mystacinus group coexist in the Iberian Peninsula. The shape of the base of the upper canine identifies provisionally the specimens within the M. mystacinus/M. aurascens lineage as M. mystacinus. This was expected based on the exclusively eastern distribution of *M. aurascens* in Europe (Benda and Tsytsulina, 2000). It was not possible to distinguish between M. aurascens and M. mystacinus using mitochondrial DNA (Mayer and Helversen, 2001). Interestingly, Castella et al. (2000) and Mayer and Helversen (2001) found also that mtDNA was unreliable to distinguish M. myotis and M. blythii. The location of the NORs in the chromosomes remains the main diagnostic characteristic between the former two species and needs to be checked for the Iberian M. mystacinus.

The other lineage is identified, without doubt, as *M. alcathoe* since all specimens within the lineage showed the molecular

diagnostic sequence of this species (Helversen et al., 2001; Ruedi et al., 2002; Benda et al., 2003). The genetic distance found between the two species in Iberia (> 16%) is similar to the value reported for this mitochondrial fragment in other studies (Helversen et al., 2001). The two lineages seem to show important differences in the level of polymorphism in Iberia. The four M. alcathoe from Iberia are monomorphic and share a unique haplotype with individuals from Hungary (Helversen et al., 2001) and with two other known specimens from France (Ruedi et al., 2002) and Slovakia (Benda et al., 2003). However three haplotypes are found in the orthologous fragment of ND1 in the four Iberian M. mystacinus. One of these haplotypes is shared with specimens from Germany and was already reported for Spain by Helversen et al. (2001). Although more detailed analyses with larger sample sizes are needed, this high polymorphism could possibly indicate a role of the Iberian Peninsula as a quaternary refugium for M. mystacinus in recent cold periods, as is well known for other species (Hewitt, 1999; Ruedi and Castella, 2003).

At morphological level, the Iberian M. alcathoe show two colour phases: the dorsal reddish brown pelage, similar to other European co-specifics and a greyer one, similar to M. mystacinus and already reported in the original description of the species by Helversen et al. (2001). The range of colour variation within M. alcathoe is still unknown but the lack of pigmentation along the base of the ears and hairless areas of the face in M. alcathoe appears to be a way of distinguishing between both species from external examination. The length of the forearm also seems to be a useful characteristic for distinguishing M. alcathoe from M. mystacinus, since their measurements, at least in Iberia, do not overlap (31.4–33.0 mm in *M. alcathoe* and 33.0–34.9 mm in *M*. mystacinus). The validity of other proposed diagnostic characters such as relative length of tragus, length of hind feet, length of thumb and length of the claw (Helversen *et al.*, 2001; Ruedi *et al.*, 2002; Benda *et al.*, 2003) could not be checked since most of the bats were captured before the new species was identified.

Helversen et al. (2001) suggest habitat segregation between these species in Greece; M. alcathoe was more commonly found in small valleys with closed vegetation, whereas M. mystacinus was found in forests surrounding large water bodies. Besides, Ruedi et al. (2002) found M. alcathoe hunting far away from any watercourse. In La Rioja the habitat preferences of both species were found to strongly overlap. In fact, the two species were captured twice in the same net the same night. Sibling species found in Europe are generally sympatric and/or syntopic across large areas (e.g., Pipistrellus pipistrellus/P. pygmaeus, M. myotis/M. blythii, etc.). In Iberia, the M. mystacinus/M. alcathoe species-complex complies with this pattern even for a very restricted distribution area. In fact, the mystacinus group is only found in Iberia in the humid mountain ranges in the northern regions (Fig. 1). M. mystacinus sensu stricto is also currently known, apart from La Rioja, from the western mountains of the 'Sistema Central' range. In fact, individuals from these mountains (Gredos and Linares de Riofrío) were molecularly identified by Helversen et al. (2001). Nevertheless, more intensive studies are necessary to revise the distribution of this species group in Iberia and to define the ecological requirements of the two species.

The description of *M. alcathoe* and its finding in Iberia, might challenge the subspecies *M. m. occidentalis* described for Iberia by Benda and Tsytsulyna (2000) in their revision of the *mystacinus* group. The little genetic differentiation found between the Iberian and German haplotypes of

M. mystacinus does not give support to such subspecific recognition of the Iberian population. Nevertheless, as discussed above, mitochondrial DNA seems of little use in clarifying systematics and evolutionary relationships within the M. mystacinus/M. aurascens lineage. The measurements of the molecular identified M. mystacinus from La Rioja are still larger than the values reported for typical specimens from Central Europe (Benda et al., 2003) and this would support the differentiation suggested by Benda et al. (2003). Given the overlapping distributions of M. mystacinus and M. alcathoe, more detailed studies on the genetic and morphological variation patterns across the Western Palaearctic seem necessary to reconstruct the systematics and evolutionary relationships within the group.

The finding of *M. alcathoe* in La Rioja implies the first record of the species for the Iberian Peninsula. This record, along with the recent additions of Pipistrellus pygmaeus and Plecotus macrobullaris (Barratt et al., 1997; Garin et al., 2003), gives a total of 28 bat species for the Iberian Peninsula. It also extends the southwestern limit of the range of M. alcathoe, a species that was originally proposed as endemic to the Balkans (Helversen et al., 2001). Finally, this, and the recent records from France and Slovakia, indicate that this species is far more widely spread across southern Europe than previously thought, although most probably in a discontinuous distribution.

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APPENDIX

Bats of the *mystacinus* group from La Rioja (Spain) used in this study. The specimens that could not be molecularly identified are referred as *M. mystacinus* s.l. Haplotypes AY027835 and AY027847 are from Helversen *et al.* (2001)

Taxon	Locality (date of capture or number of individuals)	Accession No.	DNA ID	Voucher
alcathoe	El Rasillo (07.08.87)	AY027835	Mal 105	EBD16000
alcathoe	Anguiano (01.08.03)	AY027835	Mal 947	Biopsy
alcathoe	Ojacastro (19.06.01)	AY027835	Mal 935	Biopsy
alcathoe	Ojacastro (29.07.03)	AY027835	Mal 944	Biopsy
mystacinus	El Rasillo (07.08.87)	AY552330	Mmy 936	EBD16001
mystacinus	El Rasillo (24.08.88)	AY552331	Mmy 937	EBD17801
mystacinus	El Rasillo (22.08.88)	_	Mmy 104	EBD18289
mystacinus	El Rasillo (02.09.88)	_	Mmy 968	EBD18290
mystacinus	Anguiano (01.08.03)	AY027847	Mmy 945	Biopsy
mystacinus	Anguiano (01.08.03)	AY027847	Mmy 946	Biopsy
mystacinus s.l.	Anguiano (1)			
mystacinus s.l.	Castroviejo (1)	_	_	_
mystacinus s.l.	Ezcaray (3)	_	_	_
mystacinus s.l.	Lumbreras (1)	_	_	_
mystacinus s.l.	Ortigosa de C. (2)	_	_	_
mystacinus s.l.	Villanueva de C. (1)	_	_	_
mystacinus s.l.	Villavelayo (5)	_	_	_
mystacinus s.l.	Villoslada de C. (2)	_	_	_
mystacinus s.l.	Zarzosa (1)	_	_	_